

**Keynote – Light Duty Applications** 

"Exhaust Aftertreatment of Gasoline Engines for Euro 7 Legislation and Bharat Stage 7"

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#### **Presentation outline**



#### Introduction Umicore

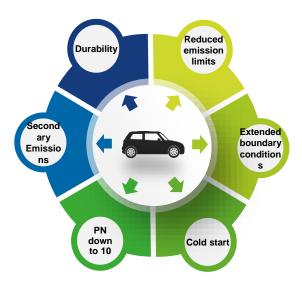
- Clean Mobility
- Sustainability



- More Stringent Emission Legislation
- Catalyst Technologies for Near Zero Emissions

Concluding remarks







### Mobility transformation accelerating

## Umicore is uniquely positioned to help the world transition to cleaner mobility

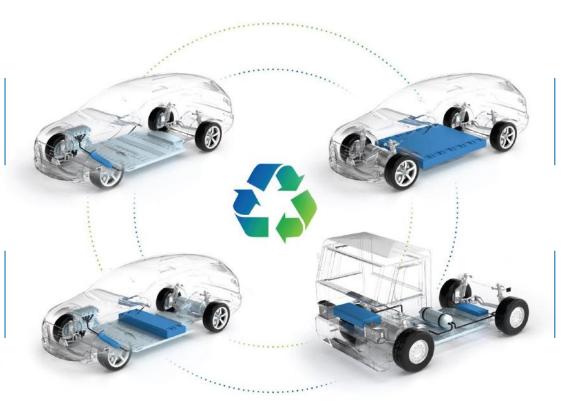
ICE equipped vehicles will remain the dominant clean mobility drive train for the next 10+ years

## Internal Combustion Engine

Emission control Catalyst

#### Plug-in Hybrid Electric Vehicle

Battery active materials and emission control catalysts



#### Full Electric Vehicle

Battery active materials

#### Fuel Cells Vehicle

Electro-catalyst and battery active materials

Prime electrification path for light transportation

Prime electrification path for heavy transportation

### Let's Go for Zero

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Umicore ambitions behind being a Sustainability Champion



Net Zero GHG. Zero regrets. **Endless possibilities**.





### Three legislative ratings influence the choice of powertrain

Climate targets,
 CO<sub>2</sub> targets globally defined

Fit for 55: why the EU is toughening CO2 emission standards for cars and vans - Consilium (europa.eu)

 Further tightening of global emission legislation =>EU7 legislation and Bharat Stage 7

European Commission Commission proposes new Euro 7 standards to reduce pollutant emissions from vehicles and improve air quality
Brussels, 10 November 2022

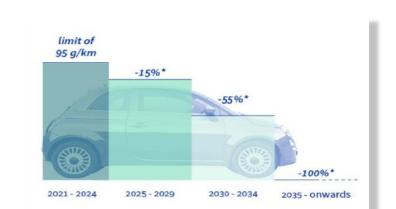
Commission proposes new Euro 7 standards (europa.eu)

 Air Quality Standards for cities (Europe), WHO revises air quality guidelines

Hamburg Berlin-Brussels Cologne Frankfurt Paris Stuttgale Munich



New WHO Global Air Quality Guidelines aim to save millions of lives from air pollution



#### New challenges for Euro 7 stringent scenario



Durability requirements extended to 240.000 km

Emission limits for up to now unregulated pollutants: ammonia, nitrous oxide, methane and aldehydes

Particulate numbers measured to a diameter down to 10 nm



Sharp reduction of CO, HC and NOx reduction of PN Some limits are reduced by more than half

Wide range of vehicle operation conditions

Normal driving conditions extended, e.g. down to -7 °C

Higher weight of cold start under "any trip" conditions major challenge even with emission budget for short trips

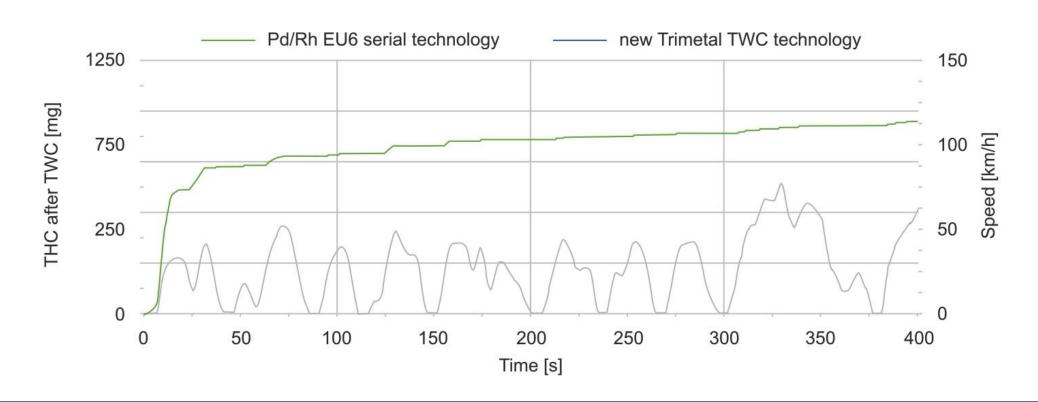


# All citizens will benefit: High-performance aftertreatment concepts for Euro 7 and Bharat 7 reduce health risks caused by vehicle traffic



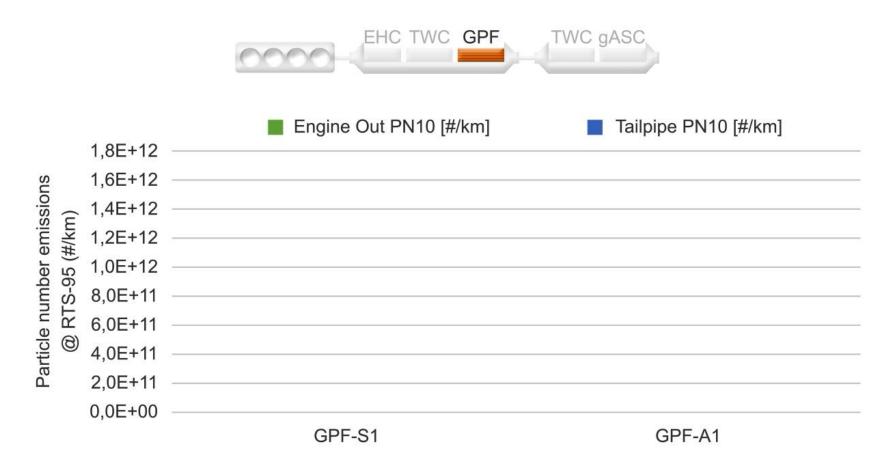
## Superior TWC technology with lower light off at reduced PGM costs as enabler for better cold start emissions







#### New GPF technology is superior in filtration efficiency



#### **Concluding remarks**

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Automotive Catalysts

- Upcoming stringent scenarios for Euro 7 and Bharat 7 legislation poses new challenges for the exhaust aftertreatment of combustion engines
- High-performance aftertreatment concepts for Euro 7 and Bharat 7 reduce health risks caused by vehicle traffic.
  - Each € invested in Euro 7 and Bharat 7 will result in a reduction on healthcare and environment costs
- Umicore provides innovative technologies to improve exhaust systems and help the OEMs to meet the more stringent norms
- We will continue inventing and developing new tailor-made solutions together with our partners in the automotive industry for a cleaner environment
- Umicore Technologies are Fuel-Agnostic complying to OEM Powertrain strategies
- Umicore is well positioned for the upcoming mobility transformation
  - Automotive Catalysts for ICE and Hybrid
  - Battery Materials for BEV
  - Fuel Cell Catalysts
  - Recyclina







## Thank You!



# materials for a better life